

Working together for improved safety of medicines

Marie Lindquist

Uppsala Monitoring Centre



The WHO Drug Monitoring Programme

- Started in 1968 to prevent drug disasters
 - by pooling data from 10 countries with existing spontaneous reporting systems
- Scientific and technical operations moved to Uppsala, Sweden in 1978
 - The WHO Collaborating Centre for International Drug Monitoring (Uppsala Monitoring Centre, UMC) was set up specifically for this purpose
- VigiBase is the data repository
 - Holds adverse drug reaction data from 1968 to date
 - Is managed by the UMC
 - Database now contains >5 million case reports

Marie Lindquist, Uppsala Monitoring Centre



UMC strategies

To achieve our vision we will:

- lead the research and development of tools and methodologies for pharmacovigilance and patient safety
- lead and support pharmacovigilance activities and develop structures globally
- apply best practises in communication and networking with relevant stakeholders
- build an effective organisation for the future that promotes and stimulates creativity and engagement based on a solid competence

Marie Lindquist, Uppsala Monitoring Centre



Provisions to WHO Programme

- Access to an international network
- Early information about potential safety signals
- Access to VigiBase
- Terminologies and software
- Support, resources, training
- Publications, guidelines

Marie Lindquist, Uppsala Monitoring Centre



Provisions to other clients

- WHO Drug Dictionaries
 - Subscription product
- (Limited) access to VigiBase
 - Caveat document applies
- Terminologies
 - WHO-ART medical terminology
 - List of medicinal herbals, w. classification
- Publications

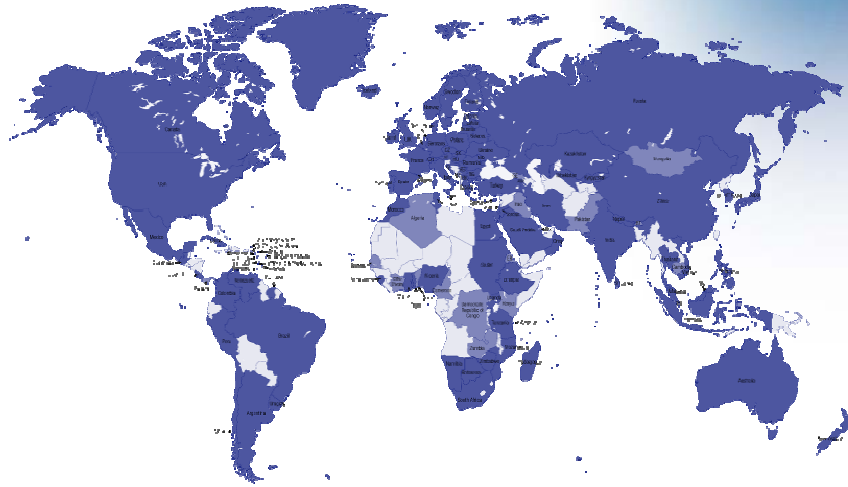
Marie Lindquist, Uppsala Monitoring Centre



WHO Programme today



WHO drug monitoring programme Participating countries 2009



Marie Lindquist, Uppsala Monitoring Centre



The role of the WHO Programme

- Developing systems and science for identification and communication of international safety information
- Pursuing active collaboration and communication with all stakeholders
- Pursuing the goal of a single, global database for drug safety data
- Promoting global pharmacovigilance through education and training

Marie Lindquist, Uppsala Monitoring Centre



Pharmacovigilance

WHO definition

The science and activities relating to the detection, assessment, understanding and prevention of adverse effects or any other drug-related problem



World-wide network of knowledge and competence

- National pharmacovigilance centres in >100 countries
- WHO HQ
 - QSM – Quality and Safety of Medicines
 - Public Health Programmes
- Working relations with ISOP, CIOMS, ISPE, IPCS, HAI, IMS, DIA, ISO, ICH, University of Utrecht and other organisations
- Network of consultants/experts



UMC work areas

- Collection and processing of international medicines safety data
- Signal detection and analysis
- Training, education and support
- Tools
 - terminologies, classifications, reporting, search and analysis tools
- Research
- Harmonisation and standards development
- Communication

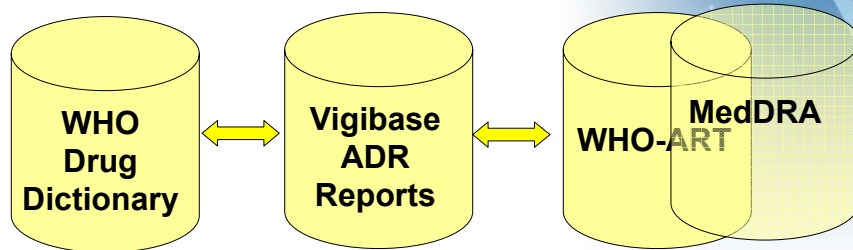
Marie Lindquist, Uppsala Monitoring Centre



Collection and processing of international medicines safety data



Vigibase main databases



- Anatomical-Chemical-Therapeutic (ATC) classification (4 levels)
- Generic level (ingredient(s))
- Pharmaceutical product level (ingredient(s)/form/strength)
- Medicinal product level (the named product marketed and sold in a particular country).

- System-Organ Class
- High level term
- Preferred term
- Included term
- Mapped to MedDRA
- Incoming MedDRA terms mapped to WHO-ART and vice versa

From 2008, Vigibase runs WHO-ART and MedDRA in parallel

Marie Lindquist, Uppsala Monitoring Centre



How are reports sent to UMC?

- Data in ICH E2B format
 - XML files
- Direct data entry through web based interface (VigiFlow)
 - developed and maintained by the UMC
 - available to all National Centres
 - currently used by >30 countries in resource limited settings

Marie Lindquist, Uppsala Monitoring Centre



Signal detection and analysis



What should be achieved?

- Signals should not be missed
- Signals should be found early
- 'False' signals should be kept to a minimum



How do we find signals?

Marie Lindquist, Uppsala Monitoring Centre



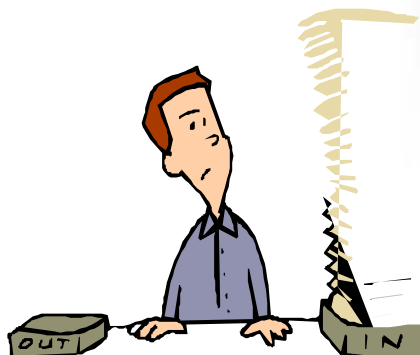
Manual investigations + clinical judgement

- Clinical review
 - all cases at data entry, and 'flag' relevant associations
- Search for and review
 - accumulated data based on hypotheses generated from other sources e.g. literature
- Look at total number
 - of reports of a combination, or changes in number of reports

Marie Lindquist, Uppsala Monitoring Centre



As reports are piling up...



Marie Lindquist, Uppsala Monitoring Centre



..data printouts become unmanageable



Marie Lindquist, Uppsala Monitoring Centre



A more powerful signal process is needed

Requirements

- An automated procedure with a power to consider all combinations
 - drug – ADR
 - drug - indication - age - ADR
- Objective initial assessment of all drug - ADR combinations
- Strong associations highlighted for clinical assessment
- To be part of an integrated process for signal detection and analysis

Marie Lindquist, Uppsala Monitoring Centre



Quantitative signal detection

Different approaches

- Aim to detect what is more frequently reported than expected
 - relative to a background of other reports
- Use statistical approach and measure of 'disproportionality'
 - observed/expected ratio
- Can be more or less automated
- Works for screening of large amounts of case reports
 - depending on implementation method

Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

Used since 1998 by the UMC on
VigiBase

Bayesian statistics



- A neural network implementation



**Bayesian Confidence Propagation
Neural Network (BCPNN)**

Marie Lindquist, Uppsala Monitoring Centre



Bayesian methods

- An alternative statistical approach
 - Derived from Bayes' Law
 - Uses 'probability' to express subjective 'degree of belief' in a specific outcome
 - Current probability based on
 - prior probability
 - new data
- Posterior probability*
- *constantly updated on addition of new data*



Marie Lindquist, Uppsala Monitoring Centre



Bayesian statistics

Applied to ADR data

- Prior probability
 - Drug-ADR combination (weakly) assumed unrelated
- Data: Reporting to the ADR database
- Posterior probability
 - Drug-ADR combination related?
 - Given Prior, and Reporting to the database

Without including prior knowledge we are over-sensitive to data

→ 'false' signals

Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

What is a neural network?

- A matrix of inter-connected nodes; each node is connected to all others
- The network is used to count
 - All reports in the database (C)
 - All occurrences of variable x (e.g. ADR - c_x)
 - All occurrences of variable y (e.g. Drug - c_y)
 - All occurrences of x and y together - c_{xy}

Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

What is a Bayesian neural network?

- Uses the principles of Bayes' law to calculate
 - Prior and posterior probabilities
 - Dependence between variables
 - Confidence intervals allow to examine
 - Point estimate of unexpectedness (Information Component)
 - The level of certainty associated with it

Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

What is the Information Component (IC)?

- The measure of disproportionality
 - $IC = \log_2(\text{posterior/prior probability})$
 - Is zero (0) when variables are independent
 - Is > 0 when a combination occurs more often than expected
- Use within BCPNN allows us to have useful dampening property
 - When there are few reports

Marie Lindquist, Uppsala Monitoring Centre



Information Component (IC)

Frequentist estimate

| | ADR Y | Other ADRs |
|-------------|-------|------------|
| Drug X | A | B |
| Other drugs | C | D |

$$IC = \log_2 (\text{Observed} \div \text{Expected})$$

$$IC = \log_2 \left(A \div \frac{(A+B)(A+C)}{(A+B+C+D)} \right)$$

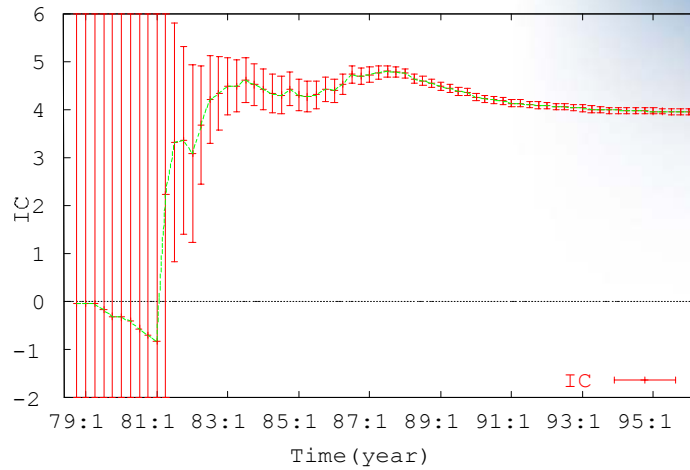
(logarithmic form of Empiric Bayes Geometric Mean (EBGM) used by the US FDA)

Marie Lindquist, Uppsala Monitoring Centre



IC development over time

Example captopril - coughing

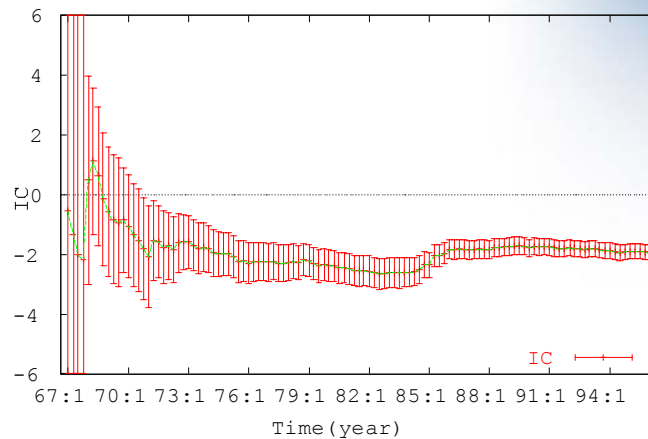


Marie Lindquist, Uppsala Monitoring Centre



IC development over time

Example digoxin - rash



Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

Advantages

- Transparent - easy to see what has been calculated
- Robust - valid results can be produced in spite of missing data
- Reproducible results - making validation and checking easy
- Time efficient - network only needs one pass across data

Marie Lindquist, Uppsala Monitoring Centre



BCPNN method

More advantages

- Readily applicable even with
 - repeated measurements (implicit!)
 - zero counters (use prior beliefs)
 - low counter values (more reliance on priors)
 - dampening when data is sparse
- Can incorporate prior knowledge explicitly in the analysis
- Intuitive relationship between IC and its credibility interval
 - IC is a distribution

Marie Lindquist, Uppsala Monitoring Centre



An automated UMC signalling process

The start

- 1995 - Pilot study using a data mining approach
 - Developments together with Royal Institute of Technology, Stockholm
- Implemented as a Bayesian Confidence Propagation Neural Network (BCPNN)
- 1996 - Validation and testing
- 1998 - Routine quarterly production

Marie Lindquist, Uppsala Monitoring Centre



BCPNN validation

Retrospective predictive value test

| | Signal | Non-signal | Total |
|----------------|--------|------------|-------|
| + Associations | 42 | 53 | 95 |
| - Associations | 2 | 11 | 13 |

Signal: Not listed in Martindale (MD) '93
but listed in MD- or PDR '00

Non-signal: Listed in MD '93 or not listed in
MD-or PDR '00

Marie Lindquist, Uppsala Monitoring Centre



WHO database

- Strengths
 - Database size (>5 million cases, 200+ fields)
 - Number of new reports (about 60,000 quarterly)
 - International coverage since 1968
 - Reporting of all marketed drugs from 100 countries
- Weaknesses
 - Missing data
 - Under-reporting
 - No denominator
 - 'Noise'
 - Duplication of reports
 - Delayed reporting

Marie Lindquist, Uppsala Monitoring Centre



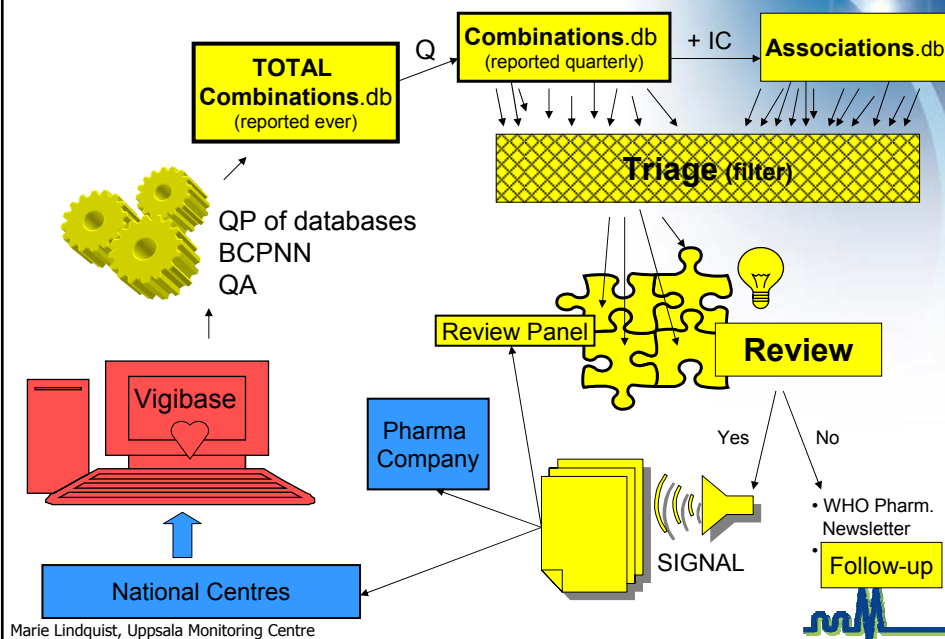
WHO database

- BUT few alternatives to spontaneous reporting for the detection of:
 - Rare unpredictable ADRs
 - Interactions
 - High risk patient groups(Although not yet especially effective for the latter...)
- Other large data sets have similar strengths and weaknesses

Marie Lindquist, Uppsala Monitoring Centre



UMC Signal Detection Process



Marie Lindquist, Uppsala Monitoring Centre





Triage

Different selection criteria is used to filter out combinations of **greatest interest**

(predefined algorithms)

- Triage on **associations** (positive IC):
 - "Serious New"
 - "Delta IC more than 2"
- Triage on special **terms of interest** (independent of IC):
 - Agranulocytosis
 - Stevens Johnson syndrome
 - Rhabdomyolysis

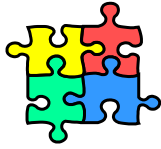
Triage = from the french word trier, *to sort*

"The screening and classification of casualties to make optimal use of treatment resources and to maximize the survival and welfare of patients"

Literature Reference Check

- Always check the **drug reference literature** (Martindale, Physician Desk Reference) and at least one European **Summary Product Characteristics (SPC)** (Swedish, UK or EPAR).
- Should this combination be sent for review? Final assessment by UMC medical director
 - Is the association known?
 - How many cases?
 - IC value increased?
 - Fatal?
- "Potential signals"





Review Panel

- 35 expert reviewers in 21 countries
- Evaluation divided by System Organ Classes, ATC groups and special interest
- Evaluation
 - Clinical assessment
 - Pharmacological assessment
 - Case evaluation
 - Experience, scientific literature
- Summary of findings presented in SIGNAL



Marie Lindquist, Uppsala Monitoring Centre



The SIGNAL Document

Definition of a signal:

“Reported information on a **possible causal relationship** between an adverse event and a drug, the relationship being unknown or incompletely documented previously.”

- Document is produced ~3-4 times/year
- Sent to National Centres
- Individualized section available to MAH
- All recipients are encouraged to comment on topics presented in SIGNAL

Marie Lindquist, Uppsala Monitoring Centre



Follow-Up

- ✓ "Not a signal yet"
 - Follow-up
 - WHO Pharmaceuticals Newsletter
- ✓ Table contains drug-ADRs of current interest selected for follow-up
 - (includes "Not a signal yet", External and Programme Requests)
- ✓ Possible to signal following new information
- ✓ Finals (after two years) are checked internally

Marie Lindquist, Uppsala Monitoring Centre



Training, education and support



Education and technical support

- Training
 - Training course in Uppsala
 - Internet based training
 - Regional and local training activities
- Technical support
 - web-based reporting tool (VigiFlow)
 - web-based search tool (VigiSearch)
 - terminologies

Marie Lindquist, Uppsala Monitoring Centre



Tools



Terminologies & classifications produced by UMC

- Medical terminology
 - WHO Adverse Reaction Terminology (WHO-ART)
- Drug classification
 - WHO Drug Dictionary (WHO-DD)
 - Herbals Drug Dictionary (HDD)
 - Herbals ATC (HATC)

Marie Lindquist, Uppsala Monitoring Centre



Terminologies & classifications – collaboration with WHO

- Medical terminologies
 - ICD Classification *)
 - Links with WHO Family of International Classifications
- Drug classification & nomenclature
 - Anatomical-Therapeutic-Chemical Classification (ATC **)
 - International Nonproprietary Names (INN**)

*) included in the WHO ADR database (to code indication for drug use

**) included in the WHO Drug Dictionary

Marie Lindquist, Uppsala Monitoring Centre



Terminologies & classifications – collaboration with other organisations

- Medical terminologies
 - Bridge WHO-ART - MedDRA; with MSSO/MedDRA Management Board/IFPMA
- Medicinal product classification
 - WHO Drug Dictionary adheres to concepts defined by European Standard CEN ENV 12610 Medicinal Product Identification
 - Working with ISO on development of standards for medicinal product information
 - Links with ICH M5 (Data elements and standards for Drug Dictionaries)

Marie Lindquist, Uppsala Monitoring Centre



Search and analysis tools

- VigiSearch
 - Web based search and statistics
 - Browsers for medical terminologies and drug classification
- Data mining
 - Regular screenings of VigiBase
 - Pattern recognition capability
 - Duplication detection

Marie Lindquist, Uppsala Monitoring Centre



Research



Research

- Development of data mining methods to analyse VigiBase data
 - New interactions
 - New syndromes
 - Clusters of adverse reactions – risk groups
 - Identification of duplicate reports
- New methods to analyse other data sets
 - Patient records/longitudinal health care databases
 - Cohort event data
 - Collaboration with WHO public health programmes (malaria/HIV/tuberculosis)
- In depth analyses of safety problems
 - Clinical analysis + novel methods/tools



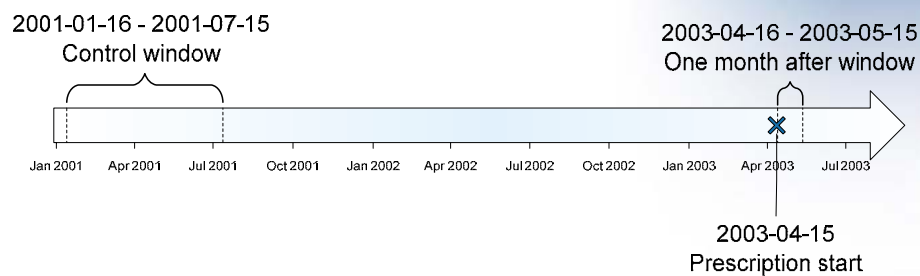
Analysis of patient records

- UMC works together with THIN, UK
 - THIN has the data
 - Currently ~2 million UK patient records
 - UMC develops the analysis tool
 - Built on Bayesian data mining methodology

Marie Lindquist, Uppsala Monitoring Centre



Events before and after prescription can be compared



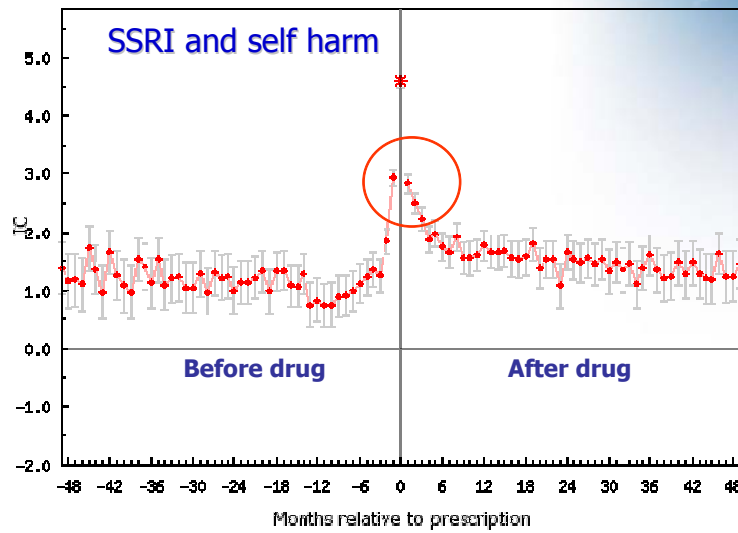
Issues in choice of control window:

- seasonal variation
- pregnancy

Marie Lindquist, Uppsala Monitoring Centre



Analysing signals identified by traditional signal detection methods



Marie Lindquist, Uppsala Monitoring Centre



Harmonisation and standards



Harmonisation and standards

- Definitions in pharmacovigilance
 - Adverse reaction
 - Adverse event
 - Side effect
 - Signal
 - Serious reaction
 - Causality
- Terminologies and classifications
- Guidelines

Marie Lindquist, Uppsala Monitoring Centre



Guidelines & publications



Marie Lindquist, Uppsala Monitoring Centre



Standards development

- UMC represents WHO in ICH
 - M5 (Data elements and standards for Drug Dictionaries)
 - E2B (Data elements for transmission of Individual Case Safety Reports)
- Both the above now accepted as new work items for ISO (International Standards Organization)
 - The result will be globally accepted standards
- UMC has offered to become the international maintenance organisation for two of the ISO deliverables:
 - controlled vocabularies for ingredients and pharmaceutical products identifiers

Marie Lindquist, Uppsala Monitoring Centre



UMC safety information and communication



UMC safety information and communication

- VigiBase data
 - available on-line (VigiSearch)
 - searches by UMC staff
 - quarterly output documents
- Signal document
 - distributed to all national PV centres
- VigiMed e-mail discussion group
 - open to all national PV centres

Marie Lindquist, Uppsala Monitoring Centre



UMC safety information and communication

- Scientific publications
 - Contributions to WHO Pharmaceuticals Newsletter
 - VigiBase data included in Reactions Weekly
 - Ad hoc publications in scientific journals
- Uppsala Reports
 - newsletter sent to a wider audience (~3000)
- Internet web site

Marie Lindquist, Uppsala Monitoring Centre



Priorities for the coming years

- Support WHO in safety activities
 - incl. malaria, TB, HIV/AIDS public health programmes
 - extending the PV tool kit and outreach to countries/regions
- Increase quality and quantity of ICSRs
 - Frequently submitted reports from all EU countries and US
 - Reports from large emerging countries (China, India, Brazil)
 - UMC's web based reporting tool (VigiFlow) available to all NCs
- Patient safety instead of drug safety
 - Addressing medication error, substandard/counterfeit drugs
- Signal detection and analysis using new data sets
 - Healthcare records, insurance data, Cohort Event Monitoring

ICSR= Individual Case Safety Report

Marie Lindquist, Uppsala Monitoring Centre



Uppsala Monitoring Centre
Box 1051
SE-751 40 Uppsala, Sweden
Visiting address: Bredgränd 7, Uppsala

tel +46 18 65 60 60
fax +46 18 65 60 88
website www.who-umc.org

Global Surveillance of Antiretroviral Drug Safety

Washington June 11, 2010

Marie Lindquist

Uppsala Monitoring Centre
WHO Collaborating Centre for
International Drug Monitoring



Pharmacovigilance – What's changed

- Globalisation
 - Also in pharmacovigilance
 - e.g. counterfeiting no longer a problem only for developing countries
- Multiple players showing interest in PV
 - More stakeholder involvement
 - Patients demand a stronger role
 - Links to other professional groups/areas
 - Emerging countries



Fragmentation

Marie Lindquist, Uppsala Monitoring Centre



What is needed

- Sustainable pharmacovigilance systems
- Monitoring of all products
 - But use different tools
- Life cycle management
- Collaboration between all stakeholders
 - Learning from each other
 - Identifying and filling the gaps
 - Avoid overlaps and re-inventing the wheel!

Marie Lindquist, Uppsala Monitoring Centre



UMC provisions to WHO Programme

- Access to an international network
- Early information about potential safety signals
- Access to the WHO Global Individual Case Safety Report database - VigiBase
- Terminologies and software
- Support, resources, training
- Publications, guidelines
- Research – new and better methods for safety and benefit – risk assessment

Marie Lindquist, Uppsala Monitoring Centre



Priorities for the coming years

- Support WHO in safety activities
 - incl. malaria, TB, HIV/AIDS public health programmes
 - extending the PV tool kit and outreach to countries/regions
- Increase quality and quantity of ICSRs
 - Frequently submitted reports from all EU countries and US
 - Reports from large emerging countries (China, India, Brazil)
 - UMC's web based reporting tool (VigiFlow) available to all NCs
- Patient safety instead of drug safety
 - Addressing medication error, substandard/counterfeit drugs
- Signal detection and analysis using new data sets
 - Healthcare records, insurance data, Cohort Event Monitoring

Marie Lindquist, Uppsala Monitoring Centre



What we can offer

- A global database for adverse event reports
 - Standardised, structured information
 - Allows for comparable information across countries/regions
 - Analytical tools and routing screening using data mining methods
- Reporting/management tool
 - Used by >30 countries in resource limited settings
- Data mining methods for analysing patient records
- A tool for cohort event monitoring (CEM) data collection and analysis

Marie Lindquist, Uppsala Monitoring Centre



CemFlow main features

- Collection of CEM data
 - on central level as well as primary reporter level
 - supports paper based data collection
- Analysis of CEM data
 - structured data entry with controlled vocabularies allows for comparable information across countries/regions
- Supports export/import of data from other systems/cohorts
- Language independent software interface
- Supports non-latin character sets
- Can incorporate/link to treatment/management support systems



Cohort Event Monitoring and CemFlow

Magnus Wallberg
& Marie Lindquist
Uppsala Monitoring Centre



Presentation outline

- Where does Cohort Event Monitoring fit
 - Walk through other pharmacovigilance methods
 - Adverse reaction reporting schemes
 - Analysis of longitudinal data (patient records)
 - Comparison, including CEM
 - Cohort Event Monitoring
 - CemFlow





Adverse reaction reporting schemes

- The most common way of performing pharmacovigilance today
 - often referred to as 'spontaneous reporting'
- Reports (ICSRs) are "spontaneously" arriving from different sources like physicians or companies
- Describes a possible Adverse Drug Reaction (ADR) suspected to be caused by a drug
- Report data stored in local databases but also collected in the global WHO database - VigiBase

Analysis of patient records

- Extending pharmacovigilance 'tool kit' to analysis of longitudinal health care data
- Data mining methods and prototype analysis tools already available in the UMC research and signal departments
- Based on patient record data
 - Method developed to work on different datasets (but with similar content)
 - Can be adapted for more generalized datasets



Cohort Event Monitoring

- The main differences from adverse reaction reporting schemes:
 - Selected medicine or group of medicines is monitored
 - (not any medicine)
 - The data is collected in a systematic way
 - (not 'spontaneously')
 - All events are recorded
 - (not necessarily ADRs)
 - Data for all patients in the cohort is collected
 - (not only patients that experience an event/ADR)

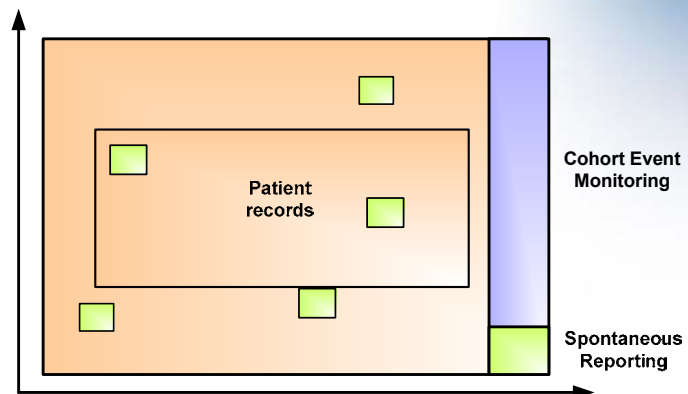


Different focus (simplified)

- Adverse reaction reporting schemes
 - Focus on ADRs
 - Tools developed by UMC for use on WHO database, VigiBase
 - VigiSearch/VigiMine (retrieval/analysis)
 - VigiFlow (reporting/data management for national PV centres)
- Patient records
 - Focus on patients
 - Tools under development by UMC for use on various existing databases, e.g. IMS, THIN
- Cohort Event Monitoring
 - Focus on drugs
 - Tool developed by UMC
 - CemFlow



Different perspectives



Cohort Event Monitoring



Overall objective

- Achieve **maximum benefit,**
least harm, for patients

How?

- **Monitor** a specific medicine, substance or group of medicines by
 - Collecting:
 - All data
 - **Events**, patient details, concomitant medications, outcomes...
 - For “all” patients
 - In the **Cohort**
 - Analyze
 - To get risk profiles and other statistical data
 - Produce recommendations

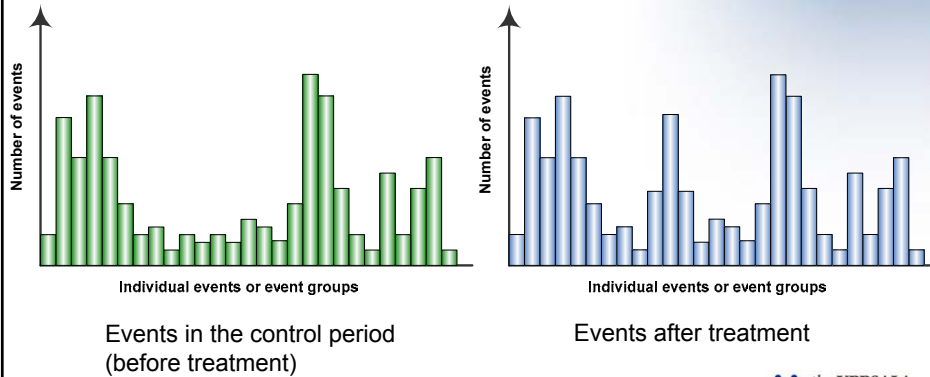


What is Cohort Event Monitoring - CEM

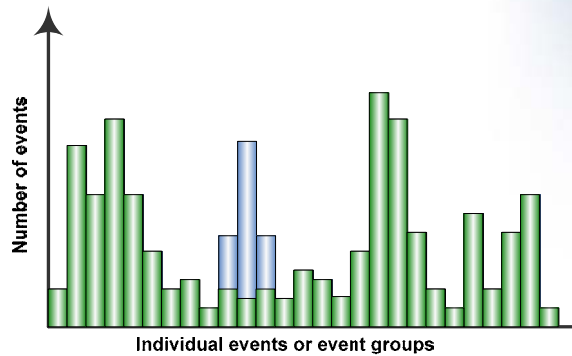
- In Cohort Event Monitoring (CEM) a group (cohort) of patients are monitored while treated with a specific medicine (or group of medicines).
- **All events** in a control period **before** and **during** treatment shall be recorded.



Why collect events before and after



Why collect events before and after

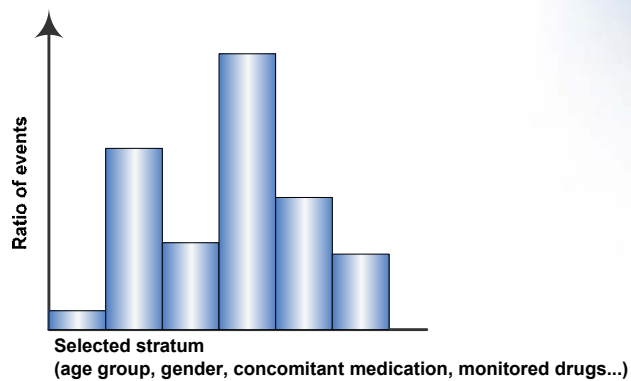


Objectives

- Characterise known reactions
- Measure risk
- Detect signals of unrecognised reactions
- Detect interactions
- Identify risk factors like age, gender, dose...
- Assess safety in pregnancy & lactation
- Detect inefficacy
- Provide a scientific base for prescription and patient management support systems




Stratification possibilities



Selection of cohort

- The cohort should be picked without biases among “all” patients being treated.
 - For example, all patients visiting the clinic on Tuesdays and Wednesdays that have been prescribed the monitored drug
- All patients, falling into the rules of the cohort setup, must be enrolled (*to avoid biases*)
- Continue the enrolment until the predefined size of the Cohort is reached



This is a “cohort”...

What to record

- All new **Events** even if common & minor
- Change in a pre-existing condition
- Abnormal changes in laboratory tests
- Accidents
- All deaths with date & cause
- Concomitant medications
- Concomitant diseases
- Lost to follow up!!



Events = reactions + incidents

- **Reactions**
 - definite
 - probable
 - possible
- **Incidents (background noise)**
 - unlikely
 - Unclassified (conditional)





CemFlow features

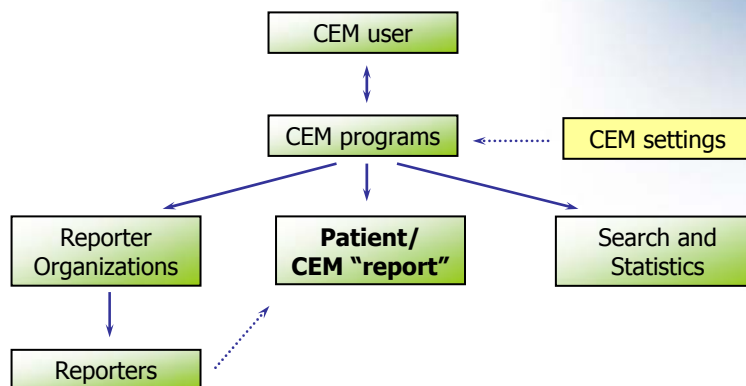
- CemFlow is a tool for:
 - Collection of CEM data
 - on central level as well as primary reporter level
 - supports paper based data collection
 - supports export/import of data from other systems/cohorts
 - Analysis of CEM data
 - structured data entry with controlled vocabularies allows for comparable information across countries/regions
 - Management of:
 - users
 - reporters
 - reporter organizations
 - CEM programs
 - CEM event dictionary

CenFlow features cont.

- Supports export/import of data from other systems/cohorts
- Language independent software interface
- Supports non-latin character sets
- Can incorporate/link to treatment/management support systems



CemFlow 1.0 structure



The screenshot shows the Uppsala Monitoring Centre website. At the top left is the logo for 'the UPPSALA MONITORING CENTRE'. To the right, there is a box with the following information:

- active program: CEM ARV demo program
- organization: WHO
- person responsible: Magnus Wallberg

Below this is a navigation menu with links: main, patient data entry, search and statistics, reporter, terminology manager, programs and users, and logout. A secondary menu below that includes: main | contacts | give feedback | misc. CEM documents.

The main content area has a green header 'Welcome to CemFlow'. The text below reads:

CemFlow is a tool designed for the purpose of collecting data originating from Cohort Event Monitoring programs.

The tool has been built in cooperation between the World Health Organization and the Uppsala Monitoring Centre.

It is based on data collection questionnaires that were developed and fine tuned jointly among a number of experts from different countries and with different experiences.

Another green header reads 'Available CEM programs'. Below it, the text says:

Please choose a Cohort Event Monitoring program from the list below in order to get started.

A list of programs is shown, each with a 'select' link:

- TFDA CEM program for Malaria [select](#)
- CEM ARV for WHO [select](#)
- CEM TFDA for Malaria upd [select](#)
- CEM Nigeria for Malaria [select](#)
- Test test [select](#)
- CEM ARV demo program [select](#)

 The 'Test test' and 'CEM ARV demo program' entries are circled in red.

At the bottom left, there is a copyright notice: 'Copyright © 2010 the Uppsala Monitoring Centre' followed by flags for the United Kingdom, Spain, and Germany.

CEM program

- A CEM program is the main "entity" of the CemFlow tool.
 - CemFlow supports many CEM programs in parallel
 - All "reports" and reporters belong to a specific program
 - Search and Statistics are made on reports for a specific program
 - However, reports from other programs may be used as comparator/baseline data



CEM program settings

- A CEM program has:
 - Organization ("owner" and contact person)
 - Description
 - Documents (like SOPs, Questionnaires and manuals)
 - Settings
 - Program drug(s)
 - Definition of control period
 - Predefined laboratory tests
 - Set up of visits
 - use of base line visit
 - multiple follow ups
 - ...



The screenshot displays the Uppsala Monitoring Centre web application. At the top left is the logo. The top right shows the active program details: CEM ARV demo program, organization WHO, and person responsible Magnus Wallberg. A navigation menu includes: main, patient data entry, search and statistics, reporter, terminology manager, programs and users, and logout. Below the menu, a breadcrumb trail reads: CEM programs | programs details | program documents | users. The main content area is titled 'Available CEM programs' and lists several programs with edit icons: TFDA CEM program for Malaria, CEM ARV for WHO, CEM TFDA for Malaria upd, CEM Nigeria for Malaria, Test test, and CEM ARV demo program. A 'new CEM program' button is also present. Annotations include a box 'Select sub-tool' with arrows pointing to the 'programs details' and 'program documents' links, and a box 'Select CEM program' with an arrow pointing to the 'CEM ARV demo program' entry. A text box on the right states 'We are in the "programs and users" module' with an arrow pointing to the 'programs and users' menu item. At the bottom left, there is a copyright notice: Copyright © 2010 the Uppsala Monitoring Centre, followed by flags for the United Kingdom, Sweden, and Germany.

Details about CEM program

program name: CEM ARV demo program
description: A program with realistic ARV settings

responsible organization: WHO
responsible person: Magnus Wallberg

control period (days):
use baseline visit: yes no [clear](#)

medical status lexicon: diseasestatus_hiv_lx.xml
monitored drug(s): Combid, Lamivir, Stavir, Efavir

program test(s):

| name | low test range | high test range | test unit |
|------------------|----------------|-----------------|-----------|
| AST | 6 | 40 | iu/kg |
| Creatinine | 68 | 118 | µmol |
| Bilirubin total | 1.7 | 22 | µmol |
| Bilirubin direct | 0 | 7 | µmol |
| Albumin | 35 | 55 | g |
| ALT | 1 | 56 | g |

program concomitant disease(s): Malaria, Tuberculosis

path to register a new user with this program
<https://localhost/CemFlow/pages/register/register.aspx?CemProgramId=138b6828-94de-46a5-8f1d-2b532d7ba0a7>

Monitored drugs

Standard tests

Important co-morbid conditions

the UPPSALA MONITORING CENTRE

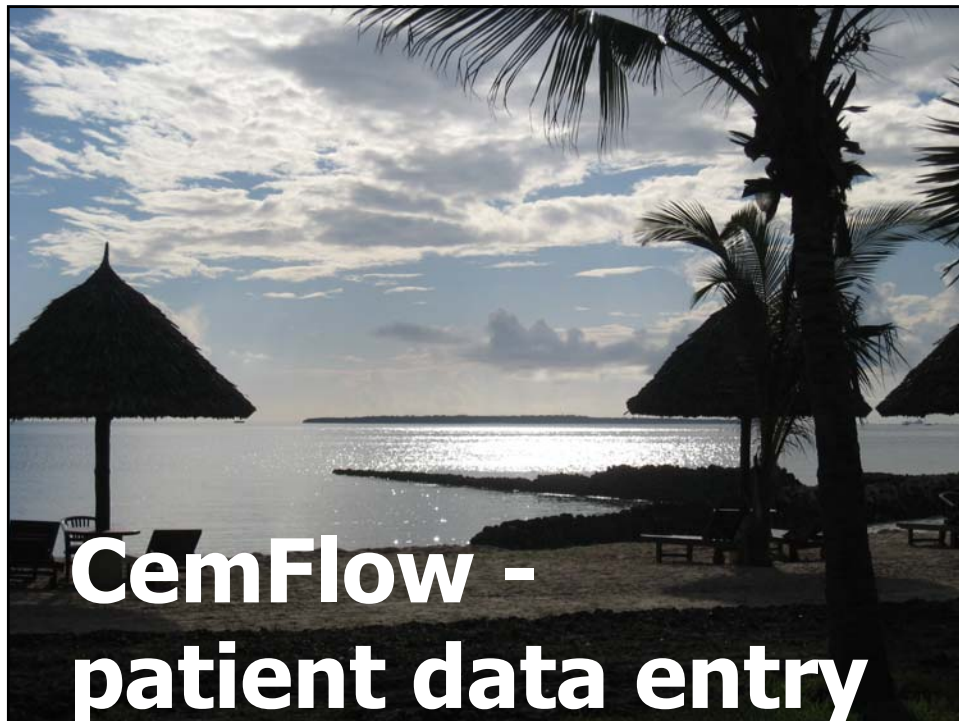
User

- The “users” of the CemFlow system register themselves and are assigned the access to a CEM program by an administrator.
- The users can be:
 - Assessors at the head organization
 - Data entry staff
 - Reporters at regional sites
- A user can have access to any number of CEM programs

User details

| | | |
|----------------------------|---|------------------------|
| user name (e-mail address) | <input type="text" value="magnus.wallberg@who-umc.org"/> | |
| password | <input type="password" value="••••••"/> | minimum six characters |
| first name | <input type="text" value="Magnus"/> | |
| last name | <input type="text" value="Wallberg"/> | |
| organization | <input type="text" value="UMC"/> | |
| street address | <input type="text" value="PDQ"/> | |
| city | <input type="text" value="Uppsala"/> | |
| post code | <input type="text"/> | |
| country | <input type="text" value="Sweden"/> | |
| telephone | <input type="text"/> | |
| qualification | <input type="text" value="cons. or other non health prof."/> | |
| language | <input type="text" value="english"/> | |
| program access | <input type="text" value="CEM Nigeria for Malaria"/> <input type="button" value="trash"/> <input type="text" value="TFDA CEM program for Malaria"/> <input type="button" value="trash"/> <input type="text" value="CEM ARV for WHO"/> <input type="button" value="trash"/> <input type="text"/> | |
| roles | <input type="text" value="Reporter"/> <input type="button" value="trash"/> <input type="text" value="Assessor"/> <input type="button" value="trash"/> <input type="text" value="ProgramAdministrator"/> <input type="button" value="trash"/> <input type="text" value="SystemAdministrator"/> <input type="button" value="trash"/> <input type="text"/> | |
| | <input type="button" value="save"/> <input type="button" value="clear"/> | |

ALA RING
JUMP CENTRE



CEM "report" - patient

- A CEM "report" is the CemFlow equivalent to the CEM questionnaires but it can also be seen as the "patient"
 - All questionnaires collected in **one** CEM report
 - *Baseline, Pre, Post, Pregnancy and Pregnancy outcome* questionnaires
 - The equivalent to an individual questionnaire is entered as a "visit" with the events as the most important information items (*except for baseline visits*)
- CEM reports are managed through the Patient Data Entry module of CemFlow



List of patients/CEM reports

- To be able to access old patients/reports a patient list with a filter is the first view in the patient data entry area
- There are several reasons to open "old patients"
 - Adding additional information (about for example a follow up visit)
 - Doing an assessment
 - Viewing a specific report
 - ...



the UPPSALA MONITORING CENTRE

active program CEM ARV demo program
organization WHO

main patient data entry search and statistics reporter terminology manager programs and users logout

patient list patient details

List of registered patients

Filter the patient list based on the following criteria

patient last name
patient cell phone
patient clinic no.
rows to display 50

search patient clear

| CEM ID no. | birth date | initials | sex | change date |
|------------|------------|----------|--------|---------------------|
| A-00007 | 19710101 | VJ | male | 2010-02-28 17:02:37 |
| A-00006 | 19700101 | OO | male | 2010-02-28 16:33:46 |
| A-00005 | 19400902 | PO | female | 2010-02-28 16:20:32 |
| A-00004 | 20090212 | GH | female | 2010-02-28 16:13:38 |
| A-00003 | 19800724 | OO | female | 2010-02-27 22:50:52 |
| A-00002 | 20041209 | RR | male | 2010-02-27 22:51:14 |
| A-00001 | 19700302 | OW | male | 2010-02-27 22:48:25 |

add new patient

Copyright © 2010 the Uppsala Monitoring Centre

We are in the "patient data entry" module

Add a new patient here!

the UPPSALA MONITORING CENTRE

active program CEM ARV demo program
organization WHO
person responsible Magnus Wallberg

main patient data entry search and statistics reporter terminology manager programs and users logout

patient list patient details

patient medicine list base line visit initiation visit follow up visit(s) pregnancy data assessment

Patient details

CEM ID no. patient file no. patient initials date of birth
A-00004 ASD-1112 GH 12 02 2009
(dd mm ccyy)

sex at birth body height (cm) age
female 60

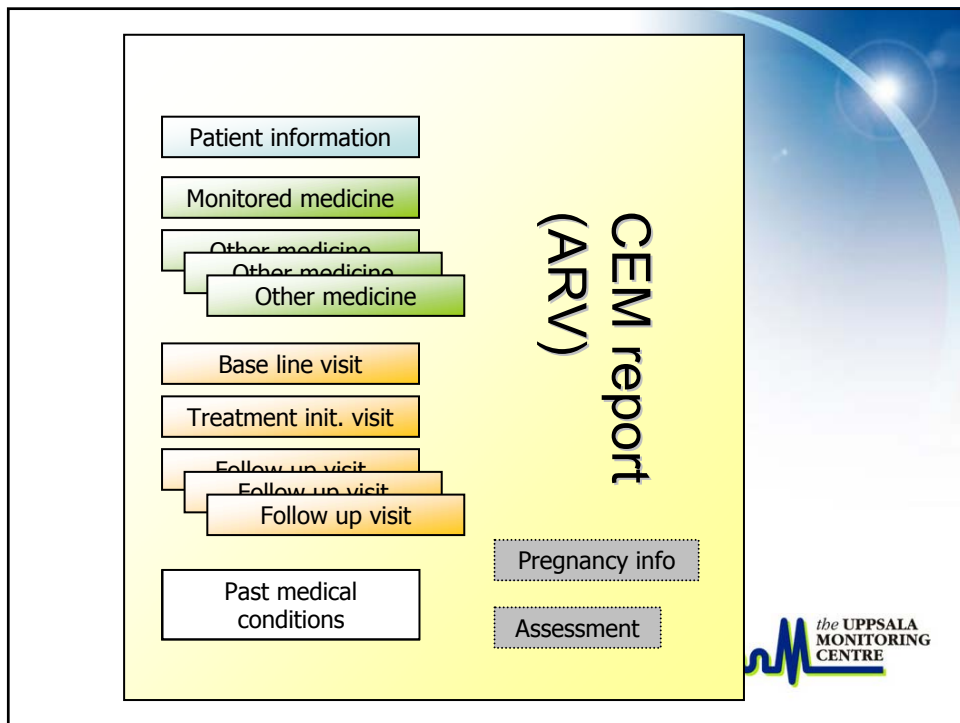
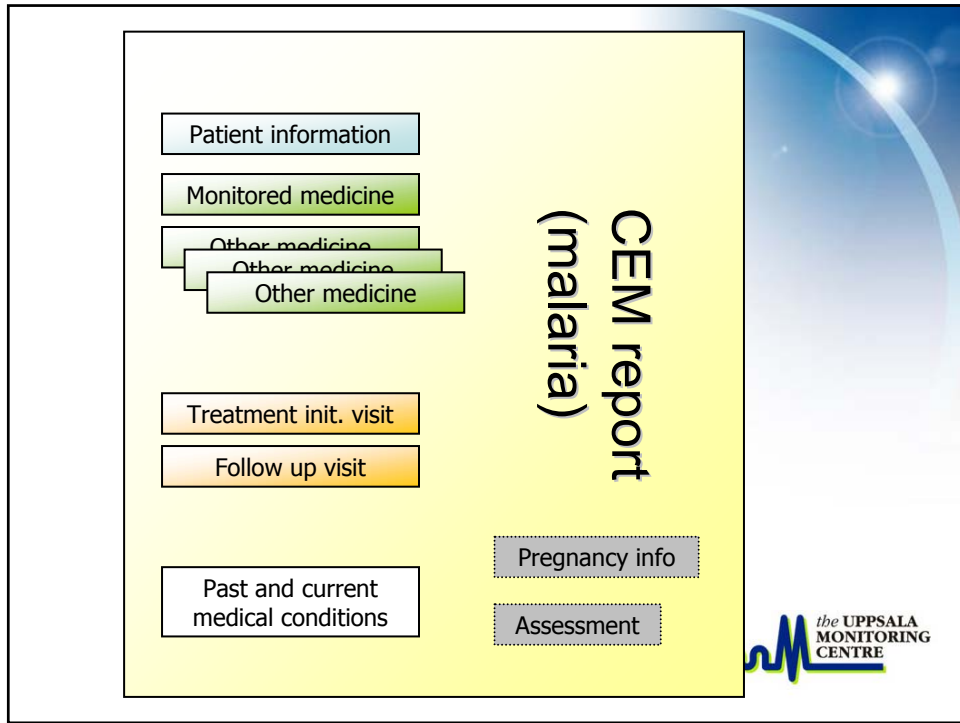
pregnant gestation period is the patient breastfeeding a child
no

Past diseases of importance

Add past medical condition

save finalize

Copyright © 2010 the Uppsala Monitoring Centre



Medicine list

patient medicine list base line visit initiation visit follow up visit(s) pregnancy data assessment

Medicines taken

Monitored medicine(s)

monitored medicine batch number
begins with
date started date stopped
(dd mm ccyy) (dd mm ccyy)
dosage frequency
add monitored medicine

Other medicines

| medicine | date started | date stopped | dosage | frequency | route of adm. |
|-------------|--------------|--------------|------------------|-----------|---------------|
| Aspirin | 01 02 2009 | 12 02 2009 | 1 DF dosage form | 2 per day | oral |
| Paracetamol | | | | | |

add other medicine(s) save finalize

add other medicine(s) save finalize

LA rING

Click here to get a list of all program drugs

Open/close for edit with "+" and "-"

List with concomitant medicines

Visits

- There are three types of visits
 - Base line visit – *only one*
 - Only used if "Use baseline visit" is ticked in the program administrator
 - Treatment initiation visit – *only one*
 - Follow up visit – more than one can be added
- The visits are ordered in separate tabs
 - Base line visit tab, treatment initiation visit tab and follow up visit(s) tab
- The most important is the follow up visit – shown on next slide

01 02 2010 add new

treatment follow-up visit

type of visit: visit at health centre

clinician/team: Magnus Wallberg, Aore State Hospital

body weight at visit (kg)

Medicines taken at any time during treatment with the monitored medicine(s)

| date started | date stopped | dosage | frequency | treatment adherence |
|--------------|--------------|--------|-----------|---------------------|
| 17 01 2010 | | 500 mg | 2 per day | complete |

Follow up of monitored disease

clinical condition: improved

referral to hospital: no

Any new events, or worsening problems, or rechallenge results, since last seen

| start date/end date | outcome/severity |
|---------------------|----------------------|
| 17 01 2010 | recovering/resolving |
| 17 01 2010 | moderate |

Co-morbid conditions

Abnormal laboratory tests results after starting treatment

Each visit has its own tab

Patient weight may vary from one visit to another

Tick all medicines (from medicine list) taken during treatment

“Follow up” – only available at follow up visit

List of co-morbid conditions

List of events for this visit

Add a new event

Reporters may differ from one visit to the other

“Selected” medicine list

the UPPSALA MONITORING CENTRE

Past diseases of importance

- Significant past medical conditions
- Any number of conditions can be added
- Free text and coded values can be used

Past diseases of importance

| name | description |
|---------------|-------------|
| (free text) | |
| Tobacco abuse | |
| (free text) | |
| begins with | |

Add past medical condition

Search for a MedDRA term or enter free text

the UPPSALA MONITORING CENTRE



Reporter

- A reporter is added to the system and referenced on the report via a reporter lookup tool
- A reporter should belong to a reporter organization/clinic
- A reporter can **not** log on to the CemFlow system – is **not** a CemFlow user



Shani Mwaluka – Mnazi Mmoja Health Centre, Dar es Salaam



Reporter organization

- A reporter organization in CEM is for example a clinic/hospital where data for a CEM program is collected
- A reporter is connected to a reporter organization
- A reporter organization belongs to a CEM program



Search and Statistics



- The Search and Statistics tool provides standard analysis tools and export functionality
- Predefined profiles with different filters and stratifications are available
- Will need further research when more data is available



Profiles

- The different output types are available as profiles
 - Patient/event list
 - A simple patient list with all event listed
 - List of events
 - Stratification
 - An event list stratified by different strata
 - Summary by clinical category
 - ... others to come



Patient/event list

CemFlow - Search and Statistics

Select output profile and applicable criteria

profile

| | sex at birth | age | CG | term name | days to onset | severity | outcome | relationship |
|---------|--------------|-----|-----|------------|---------------|----------|----------------------|--------------|
| A-00001 | male | | NEU | Headache | | mild | recovered/resolved | |
| A-00002 | male | | ALI | Taste loss | | mild | unknown | |
| A-00003 | female | | NEU | Headache | | mild | recovered/resolved | |
| A-00004 | female | | | Rash | | moderate | recovering/resolving | |
| A-00005 | female | | NEU | Headache | | | | |
| | | | | Rash | | | | |

time to execute query : 16



List of events

CemFlow - Search and Statistics

Select output profile and applicable criteria

profile list of events

clinical group begins with

refine clear

sex at birth age CEM ID no.

CG 03 : Accidents

AFG 40 : Fracture
CSG 01 : Fracture
PET 01 : Fracture male A-00001

CG 06 : Alimentary

AFG : Taste
CSG 01 : Taste loss
PET 01 : Taste loss male A-00002

CG 48 : Neurological

AFG 01 : Headache
CSG 01 : Headache
PET 01 : Headache male A-00006
female A-00005
female A-00003
male A-00001

CG 57 : Skin

AFG 20 : Dermatitis
CSG 01 : Rash generalised
PET 03 : Rash female A-00005
male A-00006
female A-00004

Stratifications

- It is possible to stratify events based on
 - Sex
 - Age group
 - Monitored drug
 - Co-morbid condition
- In addition – statistics will be available based on
 - Concomitant medications
 - Lab values
 - ...

Stratification by age group

CemFlow - Search and Statistics

Select output profile and applicable criteria

profile stratification

stratify by age group

refine clear

| | unknown | neonate | infant | child | adolescent | adult | elderly |
|-----------------------------|---------|---------|--------|-------|------------|-------|---------|
| CG 03 : Accidents | | | | | | | |
| AFG 40 : Fracture | | | | | | | |
| CSG 01 : Fracture | | | | | | | |
| PET 01 : Fracture | - | - | 0 | 0 | - | 33.33 | 0 |
| CG 06 : Alimentary | | | | | | | |
| AFG : Taste | | | | | | | |
| CSG 01 : Taste loss | | | | | | | |
| PET 01 : Taste loss | - | - | 0 | 100 | - | 0 | 0 |
| CG 48 : Neurological | | | | | | | |
| AFG 01 : Headache | | | | | | | |
| CSG 01 : Headache | | | | | | | |
| PET 01 : Headache | - | - | 0 | 0 | - | 100 | 100 |
| CG 57 : Skin | | | | | | | |
| AFG 20 : Dermatitis | | | | | | | |
| CSG 01 : Rash generalised | | | | | | | |
| PET 03 : Rash | - | - | 100 | 0 | - | 33.33 | 100 |

time to execute query : 31

LA
LING

Search and Statistics – cont

- Search results are currently presented as figures
- In the future statistics will also be:
 - Represented in graphs
 - Possible to export as Excel for local refinement

Administrative statistics

- A sub section of the Search and Statistics tool will provide administrative statistics like:
 - Reporting per clinic and reporter
 - Number of reports in the database
 - Number of reports per drug
 - General distribution of co-morbid diseases
 - ...



the UPPSALA MONITORING CENTRE

active program CEM ARV demo program
organization WHO
person responsible Magnus Wallberg

main | patient data entry | search and statistics | reporter | terminology manager | programs and users | logout

statistics | administrative info

Administrative statistics

| Patient count and sex distribution | |
|------------------------------------|----------|
| total number of patients | 7 |
| male | 4 |
| female | 3 |

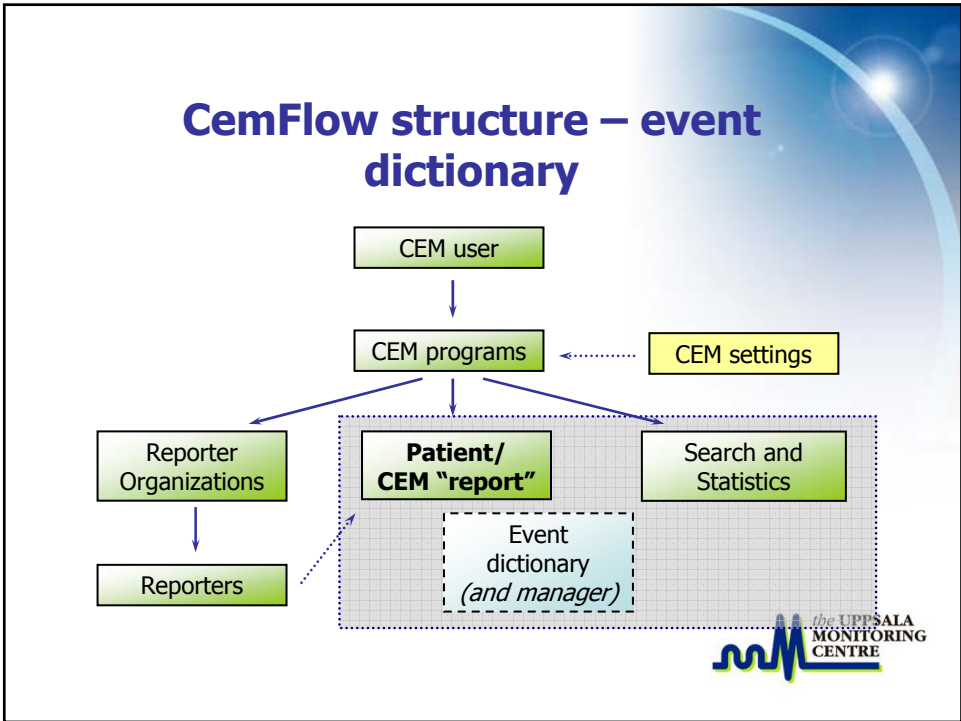
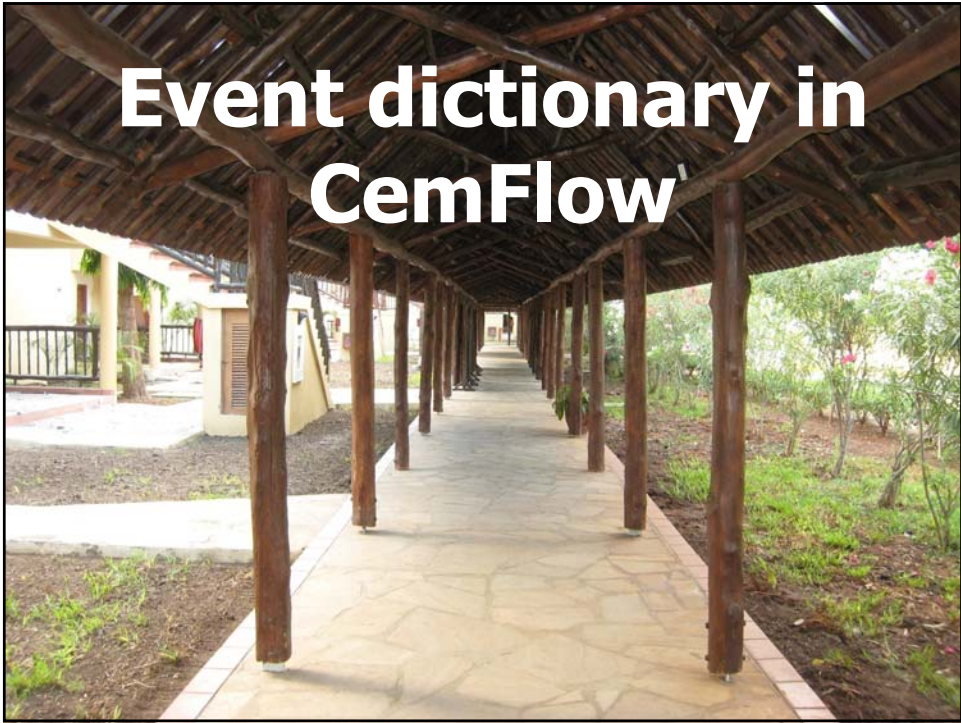
| Organization and reporter statistics | |
|--------------------------------------|----------|
| Accra State Hospital | 2 |
| Wallberg, Magnus | 2 |
| Accra University Hospital | 5 |
| Doodo, Alex | 5 |

| Number of drugs | |
|-----------------|---|
| Combivir | 2 |
| Lamivudine | 2 |
| Stavudine | 2 |
| Efavirenz | 1 |

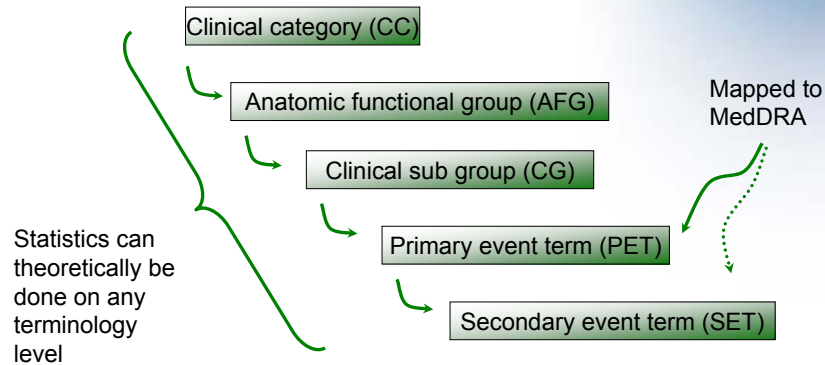
| Age group distribution | |
|------------------------|---|
| infant | 1 |
| child | 1 |
| adult | 4 |
| elderly | 1 |

| Frequency of concurrent conditions | |
|------------------------------------|---|
| Tuberculosis | 4 |
| Malaria | 4 |

• Copyright © 2010 the Uppsala Monitoring Centre



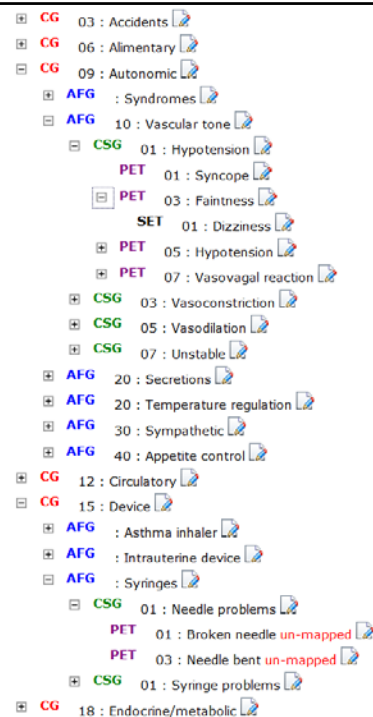
CEM event hierarchy



Why not use MedDRA or WHO-ART 'as is'

- Another type of grouping adds value
 - Different levels
 - One term can belong in different Clinical Categories
 - And where it is placed is important
- Terms are ordered in a way that makes sense to clinicians
 - Can highlight problem "areas" in a simple way
- In the CemFlow event dictionary each individual term can have a definition attached to simplify the selection process
 - Definitions will be continuously added and modified

An example of the CEM event hierarchy in CemFlow



CEM event coding

- The event will be entered as free text by the reporter and connected to a term in the events dictionary by an assessor or reviewer
- Coding of the events is crucial for the statistical methods to work
- It is important that events are coded in “the same way” by all assessors/reviewers
 - term definitions will aid this

Event dictionary manager

- To allow for easy maintenance and flexibility of the CEM event dictionary a dictionary manager is available within CemFlow
 - Available for users with special access
 - Allows for:
 - Restructuring of available terms
 - Addition of new terms
 - Mapping of terms to MedDRA
 - Editing of definitions

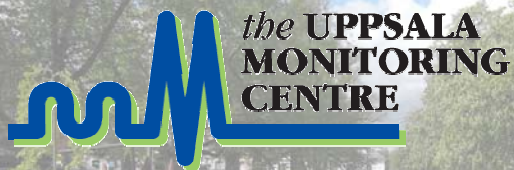


Coding of “non event terms”

- To code other data items on the CEM report, apart from the event terms, MedDRA*) can be used for
 - Indications
 - Past medical conditions
 - Co-morbid conditions/concomitant diseases
 - Tests
- Often used terms can be added to a quick list through the program manager
 - like standard tests and important concomitant diseases

*) Subject to appropriate and valid licence





the UPPSALA
MONITORING
CENTRE

WHO Collaborating Centre for
International Drug Monitoring

Box 1051, SE - 751 40 Uppsala Sweden Tel
+46 18 65 60 60, Fax +46 18 65 60 88

E-mail: info@who-umc.org

Website: www.who-umc.org