Do we need new drugs for treatment naïve patients?

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## WHO WILL I VOTE FOR IN 2008?



## Can we do Better than FDC of EFV + TDF +FTC



- Do we need other naïve treatments with the "Holy Grail" of ARV therapy?
- Should all naïve studies compare the new regimen to EFV + 2 NRTI?

## **Guideline revisions 2007**

- Updated IAS-USA,<sup>1</sup> WHO<sup>2</sup> (July 2006), and HHS Guidelines<sup>3</sup> (Dec 2007)
- What to start?
  - DHHS: two preferred regimens
    - LPVr, FPVr, ATVr + 2NRTI
    - EFV + 2NRTI
    - NRTI = ZDV/3TC or TDF/FTC (FDC)

#### – IAS-USA: 2 NRTI + NNRTI or PIr

- 1. Hammer S, et al. JAMA 2006;296:827–43.
- 2. 2. www.UNAIDS.org.
- 3. 3. www.hivatis.gov

#### A5095: Time to first virologic failure ALL study subjects



Gulcik et al. NEJM 2004; 350:1850

#### GS 934: TDF/FTC vs AZT/3TC (+ EFV) at final Week 144 (ITT)

Proportion with VL <400 c/mL (*n*=456)



#### Time to Virologic Failure Riddler, XVI WAC 2006: THLB0204



#### Virologic Response HIV-1 RNA <400 copies/mL



Eron et al. Lancet 2006; 368: 476–82

#### ARTEMIS: Viral load <50 copies/mL to Week 48 (ITT-TLOVR)



#### Can We do Better

- Adherence (better than daily?)
- Subtle chronic toxicity
- Know toxicity
  - Acute: CNS, GI, rash, hypersensitivity, hepatic
  - Chronic: lipids, lipoatrophy, fat gain, diabetes, bone, renal, cardiovascular
- Formulation- more FDC
- Cost

#### Lipoatrophy (> 20% loss Extremity Fat)



#### MERIT: 48-week VL results

#### <50 copies/mL by the two pre-specified stratifications





\*North America and Europe †Argentina, South Africa and Australia

#### HIV RNA <50 Copies/mL (95% CI) [Non-Completer=Failure]



Markowitz et al. 2007 IAS; TUAB104

#### **Effect on Serum Lipids**

- Total cholesterol, LDL-cholesterol, triglycerides not increased by raltegravir
- Mean change from baseline (mg/dL) at week 48

	Raltegravir*		Efavirenz		
	Baseline Mean	Mean Change	Baseline Mean	Mean Change	RAL vs EFV
Cholesterol	165.9	-2.3	168.7	+20.7	P<0.001
LDL-C	103.8	-7.5	108.9	+3.0	P=0.016
Triglycerides	131.8	-1.0	127.3	+49.5	P=0.068
Total:HDL ratio	4.59	-0.59	4.72	-0.47	P=0.52

\* All raltegravir dose groups combined.

#### Change the Paradigm of 2NRTI + X

- NRTI sparing regimens
  - LPV/ EFV
  - RAL/ LPV
  - RAL/ ATV
  - RAL/ DRV
  - MVC/ PI (or NNRTI)

# Will we see New Drugs for HIV?

- 2007-FDA's approved only 16 "new molecular entities" and vaccines and two biologics
- Peak of 53 drugs in 1996
- Only twice lower in the past 30 years
  - 17 in 2002
  - 14 in 1983
- Possible reasons
  - Cheap generics
  - Increased scrutiny; i.e., Vioxx
  - No new blockbusters

#### **Do We Need New Medicines for HIV?**



"Drug therapies are replacing a lot of medicines as we used to know it."

Efficacy rates ~ 80%

 Treatment efficacy remains an important unmet medical need

The better the initial treatment, longer duration and less resistance when treatment failure happens

- Given the overall recent improvements in the safety, efficacy, and tolerability of initial antiretroviral therapy (ART), the pendulum has been swinging back in favour of earlier treatment initiation in asymptomatic patients
- As a consequence, the search for even better drugs to start therapy will be needed

 Increasing occurrence of primary HIV drug resistance in treatment-naive patients is affecting front-line treatment strategies

- ART are needed that have less toxicities/pk interactions related to TB treatment
- TB is a major public health issue in the developing countries, where most new HIV infections are occurring

 Patients with psychiatric co-morbiditiesefavirenz based regimens may not be adequate-depression, suicide...

Patients with substance use problems

Patients on methadone

- Women account for a substantial fraction of new infections in developing countries.
- Women need options to start ARV that don't necessarily interfere with their fertility desires
- Efavirenz based regimens are problematic for women with reproductive potential; thus, the most recommended regimen is not available due to the risk of teratogenicity

# Why we do need-the patient perspective

Less toxicity

Less long term toxicities

- Resistance profile after failure
- Quality of life
- Adherence
- Drug interactions
- Fertility desires

#### **Programmatic Issues**

 Costs related to new drugs/regimens for the developing world-patent protection x available "old" generics

 Stavudine is still a major component of HAART in the developing world

the gap tends to increase

#### **Programmatic Issues**

 New drugs are always more expensive, and from the public health perspective additional benefit needs to be demonstrated

 New drugs for treatment naive patients are tested using a non-inferiority study design

#### **Programmatic Issues**

 How these issues can impact the decision about incorporating a new ARV in a public health setting